

# Hyperion Fund Lightpaper



The most efficient way  
to save the planet

# 01 Who we are

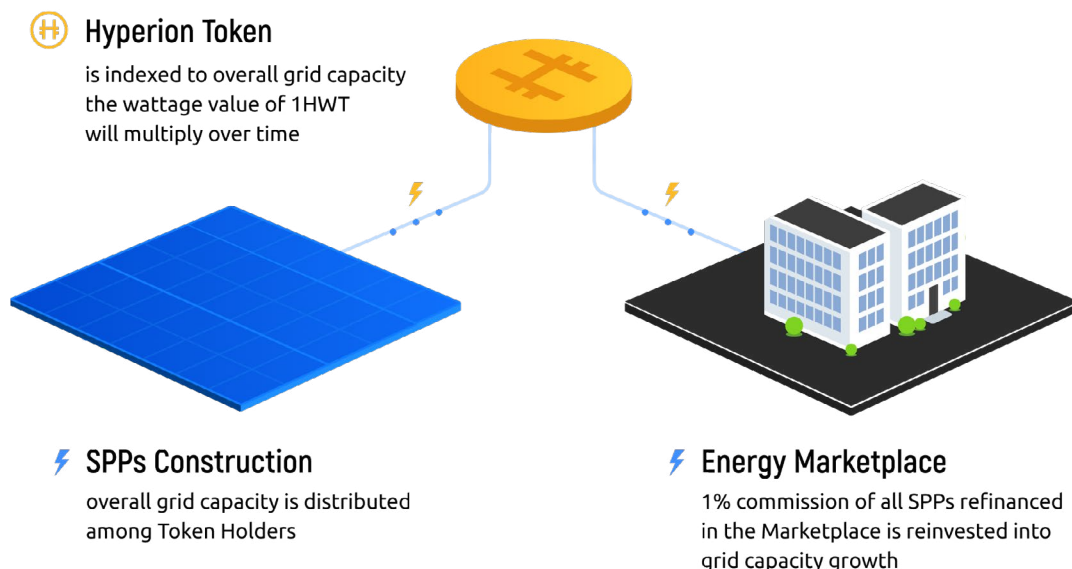
- Hyperion Fund was formed in 2017, HQ in Estonia
- Hyperion enables private individuals and investors to hold their own stake in the power plants across the world by accumulating and allocating their funds to the construction of Solar Power Plants (SPP)
- Predictable cash flow that grows at a sustainable rate and is secured in Power Purchase Agreements (PPA)\*
- Hyperion has a diversified project portfolio with significant scale which covers four regions – Europe, Asia, Middle East and Africa
- Ambitious, but realistic pipeline:
  - 100 MW secured for 2018 at a fixed tariff of \$0.09-0.2 per kW
  - 1500 MW total pipeline for 2018-2022
  - Up to 3500 MW of additional capacity afterwards

\* Power Purchase Agreement – a contract with a government, which ensures the purchase of all produced electricity for 15-25 years

## 02 Business model

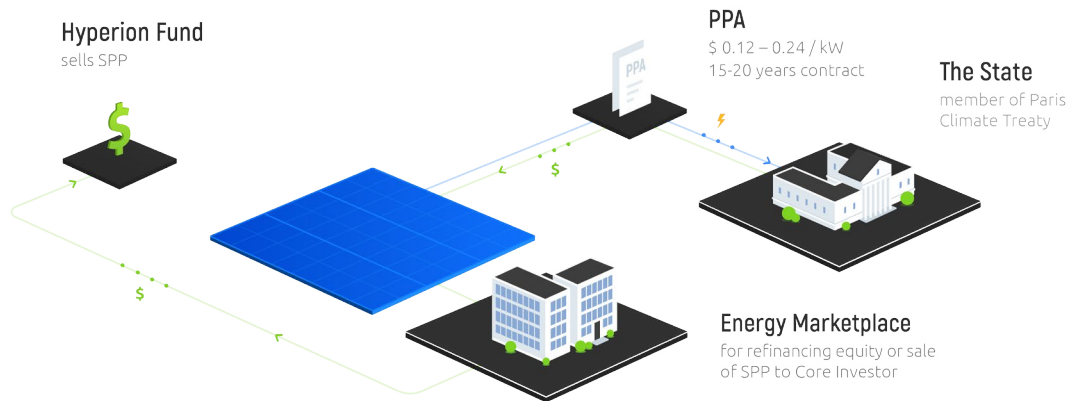
### 1. Overall capacity growth

Each Hyperion Token (HWT) is indexed to our overall capacity, so the wattage value of 1HWT will multiply as we build more SPPs and develop our Energy Marketplace



## 2. SPPs Construction

Hyperion Fund invests into local project company and Solar Power Plant (SPP) construction. After it is put into operation we refinance equity on Energy Marketplace or sell SPP to core investor targeting at least 2x profit. Hyperion Fund reinvests sale profits and leverage bank debt to increase solar capacity by a projected 1.5x to 3.5x each year. All Hyperion Tokens will be upgraded inline with this growth.

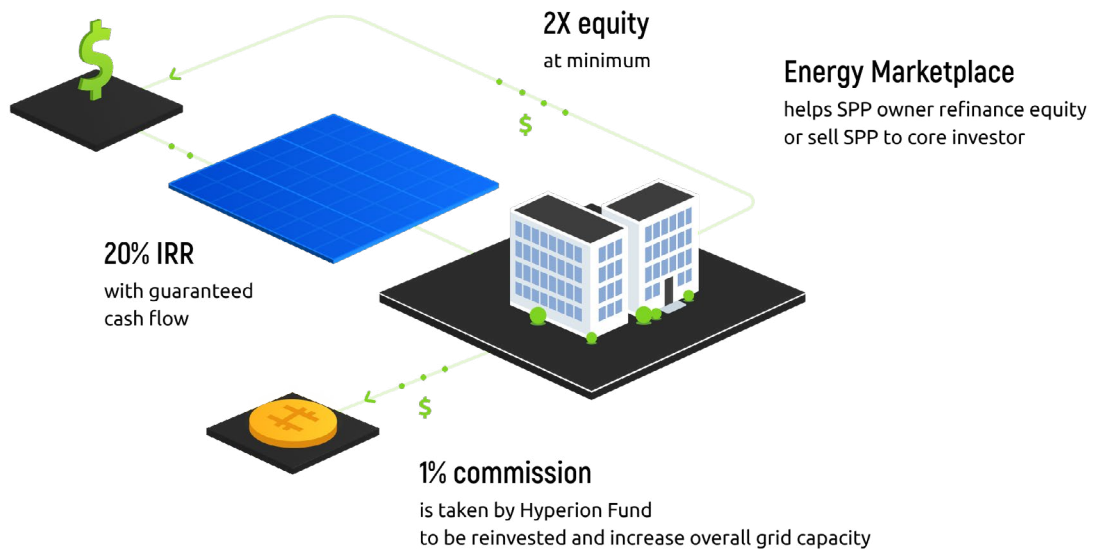


## 3. Energy Marketplace

We are developing own Energy Marketplace to help every constructed SPP with constant approved cash flow to get refinancing using forward contracts for kWh with a fixed tariff. Hyperion Fund takes 1% commission and reinvests it to increase overall grid capacity.

### Constructed SPPs

20% equity  
80% debt



# 03 Hyperion Token

**Issue:** 154 million tokens

At issuance 1 Hyperion Token is backed by 1W of SPPs capacity

Number of watts per token is subject to annual increase along with Hyperion reinvestments into new SPPs every year

**Token multiplication basis:**

Watts per Hyperion Token = Commissioned Watts / Quantity of Hyperion Tokens

In a five years period after a significant increase in the overall grid capacity of Hyperion Fund 1HWT entitles you at least 1.3 Hyperion Coin multiplied by a number of Watts bound to the Token.

**Price:**

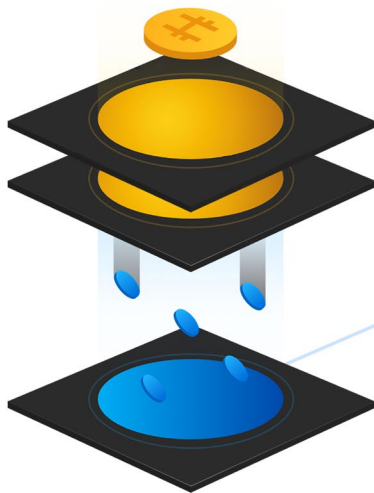
\$0.50 at Pre Sale, \$0.64 at the start of the ICO

## Hyperion Token

In 5 year period 1HT entitles you at least 1.3 HC multiplied by growing number of Watts as a result of SPPs Construction and Marketplace development

## Watts Multiplication

SPPs Construction  
Energy Marketplace



## Request delivery

of energy units equal to Hyperion Coins redeemed

## Hyperion Coin

1 HC entitles you to 1 kWh of energy

## Receive Assurance payment

If a token holder redeems Hyperion Coins and requests energy that we are unable to deliver, or token holder refused to obtain energy, he or she will receive an assurance payment from the Hyperion Foundation Buyer Assurance Pool for the value of the Hyperion Coins



# 04 Hyperion Fund team

Meet our experienced team members, who will take responsibility for each aspect of our project



## Greg Thain

Investors and Banks Relations

Serial entrepreneur with substantial capital markets, IPO and fundraising experience



## Alexander Volynets

Strategy & Blockchain

Developed the initial idea behind Hyperion Fund and assembled the team



## Noel Shannon

Construction

Successfully completed solar projects generating more than 250MW in South Africa, Jordan and Egypt



## Andrey Petrov

Government Relations

Previous business transaction experience exceeding USD 1 bln



## Igor Akhmerov

Marketplace

Ex-head of Avelar Energy Group, Ex-CEO Hevel Solar

# 05 Key investment highlights

- Clear business model focused on capitalisation growth
- Growing target market, supported by powerful macroeconomic forces
- High quality portfolio of projects with significant scale and diversity
- Clear profit visibility
- Hyperion is led by seasoned professionals with extensive industry experience

# 06 Solar energy market outlook

Solar power market is large and growing, supported by powerful macroeconomic forces:

**390** GW

global solar capacity is projected to reach in 2017, representing 28% increase over the previous year

**114** bn \$

was invested last year (CAGR '04-16 21%)

≈ **2.8** tr \$

will be invested in new solar power generation capacity by 2040

# 07 Upcoming events

**April 4-5** – Beyond Blocks Summit, Tokyo, Japan

**April 12** – 2nd Global Fintech & Blockchain China Summit 2018, Shanghai, China

**April 16** – World Blockchain Forum Dubai, Dubai, UAE

**April 26-27** – World Blockchain Summit Moscow, Moscow, Russia

**Apr 30-May 2** – Crypto Invest Summit, Los Angeles, USA

**May 9-11** – The Payments Canada Summit, Toronto, Canada

**May 14-16** – Consensus 2018, New York, USA

**May 28-29** – BlockShow Europe 2018, Berlin, Germany

**Jun 4-6** – Money 20/20 Europe, Amsterdam, Netherlands

# 08 Contacts

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[www.hyperion.fund](http://www.hyperion.fund)

Thank you for  
your attention

